



PARENT VERIFICATION FOR INDEPENDENT STUDENTS

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STUDENT INFORMATION

AID YEAR: 23/24

LLU ID# or Social Security Number: _____ Birthdate: (MM/DD/YYYY) _____ / _____ / _____

Name: Last _____ First _____ Middle _____

Permanent Mailing Address: Street Address _____

City _____ State _____ Zip _____ Country _____

Phone _____

GENERAL INFORMATION

The information on this worksheet is used to determine the applicant's eligibility for loans and scholarships funded by the U.S. Department of Health and Human Services. The U.S. Department of Health and Human Services (DHHS) provides low cost loans or scholarships to eligible students in your program. To qualify for these funds, DHHS requires that parental information be taken into consideration (regardless of students age or marital status). The institution recognizes that the information provided on this form does NOT indicate that the applicant's parent(s) will assume financial responsibility for the applicant's educational costs.

The applicant is considered an independent student by both the institution and the U.S. Department of Education. Therefore, any loans given will be the sole responsibility of the student. Information provided on this worksheet will not affect an applicant's eligibility for other types of federal aid such as Pell grants and Federal Stafford Loans.

More information about the various loan and scholarship programs offered by the U.S. Department of Health and Human Services can be found at: <http://www.hrsa.gov/loanscholarships/index.html>

Note: You DO NOT need to submit this form, if your parents live in a foreign country and do not file a U.S. Tax Return. However, please do submit the Family Financial Information form, located at <https://home.llu.edu/campus-and-spiritual-life/student-services/financial-life/financial-aid/financial-aid-forms>.

PARENT(S) HOUSEHOLD INFORMATION

List the people in the household, include:

- your parent(s) (including stepparent) and
- your parent(s) other children, even if they don't live with your parent(s), if your parent(s) will provide more than half of their support from July 1, 2023 through June 30, 2024, and
- other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2023 through June 30, 2024.

Write the names of all household members in the space(s) below. Also write in the name of the college for any household member, who will be attending college at least half-time between July 1, 2023 and June 30, 2024, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College	Will be Enrolled at Least Half-time
Sally Smith (<i>example</i>)	19	Sister	Central University	No

If you have any questions please email Finaid@llu.edu or call (909) 558-4509

LOMA LINDA UNIVERSITY



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PARENT(S) TAX AND INCOME INFORMATION

AID YEAR: 23/24

An IRS tax return transcript or a signed copy of the 2021 income tax return is required if you filed a 2021 IRS Form 1040. Please check only one box below.

- ☐ Check here if your parent(s) used the IRS Data Retrieval Tool or you have already submitted a copy your parent's tax return transcript or a signed copy of the 2021 income tax return and applicable schedules.
- ☐ Check here if you are attaching, if required, a copy of your parents' tax return transcript(s) or a signed copy of the 2021 income tax return and applicable schedules.
- ☐ Check here if your parent(s) will not file and are not required to file a 2021 U.S. Income Tax Return. **(See statement below)**

Important: Non-filers must submit a Verification of Non-filing using Form 4506-T. If you indicate that you and/or your spouse (if applicable) are not required to file a federal income tax return, a requirement for the Verification of Non-filing will be added to your student's account. The new requirement will link to instructions on how to complete Form 4506-T if you are unfamiliar with the process. The Verification of Non-Filing instructions can be found under the Financial Aid Section of the Student Services Website (<https://home.llu.edu/campus-and-spiritual-life/student-services/financial-life/financial-aid/financial-aid-forms>).

If your parent(s) were not required to file a 2021 U.S. Income Tax Return, please have them complete the Parent Documentation of Living Resources Form also found under the Financial Aid Section of the Student Services Website. If your parent(s) received another source of income such as Social Security, Supplemental Security Income, etc. please have them provide a copy of one statement to document the source of income received (i.e. a monthly statement letter from Social Security).

VALUE OF ASSETS

1. Cash, savings, and checking accounts:	\$
2. Net worth of investments, including real estate (not your home) - Net worth means current value minus debt:	\$
3. Net worth of your business and/or investment farms? Do not include the value of a small business that you own and control, with 100 or fewer full-time, or full-time equivalent employees:	\$

Cash, savings, and checking accounts balances: Include balances of all accounts as of the date the FAFSA was signed. Do not include student financial aid.

Investments: Include real estate (do not include the home you or your parent(s) live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value means the current value of these investments as of today. Investment debt means only those debts that are related to the investments.

Investments do NOT include: The home you or your parent(s) live in, the value of life insurance, retirement plans (pension funds, annuities, non-educational IRA's, Keogh plans, etc.) or cash, saving, and checking accounts already reported.

Business and/or investment farm: Business or farm value includes the current market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Do not include the value of a family farm that you live on and operate. **Do not include** the value of a small business that you own and control with 100 or fewer full-time, or full-time equivalent employees.

REQUIRED SIGNATURES

I certify that all the information reported on this worksheet is true and accurate to the best of my knowledge. I realize that I may be asked to provide supporting documentation to verify the above information. I understand that this information will be used to determine the student's eligibility for financial aid and that false or misleading information may be cause for termination of aid and repayment of funds received.

Student's Signature: _____ Date: _____ / _____ / _____

Parent's Signature: _____ Date: _____ / _____ / _____

RETURN FORM TO: LLU Office of Financial Aid

11139 Anderson St. | Loma Linda, CA | 92350
Fax # (909) 558-4283

If you have any questions please email Finaid@llu.edu or call (909) 558-4509

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